

# Success Securities Limited

## Issue Summary

<b>Company:</b>	<b>Takbo Group Holdings Limited (德寶集團控股有限公司)</b>
<b>Stock Code:</b>	<b>8436</b>
<b>Listing:</b>	<b>Growth Enterprise Market of The Stock Exchange of Hong Kong Limited</b>
<b>Sponsor</b>	<b>Lego Corporate Finance Limited</b>
<b>Joint Bookrunners And Joint Lead Manager</b>	<b>Supreme China Securities Limited Infast Brokerage Limited Lego Securities Limited</b>
<b>Principal Business:</b>	<b>The Company principally (i) design, develop, manufacture and sell beauty product; and (ii) design develop and sell beauty bags. According to F&amp;S Report, the Company ranked fifth in the beauty products manufacturing market in terms of the PRC in 2016.</b>
<b>Share Offer Structure:</b>	<b>90,000,000 Placing Shares &amp; 10,000,000 Public Offer Shares (subject to reallocation)</b>
<b>Offer Price Range:</b>	<b>HK\$0.65 – HK\$0.69 per Offer Share</b>
<b>Issue Size:</b>	<b>HK\$65.0 million – HK\$69.0 million</b>
<b>Market Cap at Listing:</b>	<b>HK\$260 million – HK\$270 million</b>

## Use of proceeds

Upgrade production hardware, and facilities and infrastructure	57.3%
Expand the Hong Kong headquarters	26.0%
Participate in local and global exhibitions	8.2%
General working capital	8.5%

## Highlight of combined statements of profit or loss and other comprehensive income

(HK\$'000)	Year ended 31 December	Four months ended 30 April
	2016	2017
Revenue	165,098	24,030
Gross profit	60,400	9,208
Profit for the year	16,070	(290)

## Expected timetable

13 Oct 2017	Public Offering commences and Book Open for Placing
18 Oct 2017	Public Offering closes and Book Close for Placing
12:00 noon	(Joint Bookrunners reserves the right to adjust the time for book close)
18 Oct 2017	Price determination date
26 Oct 2017	Placing settlement, despatch of share certificates and refund
26 Oct 2017	Announcement of allotment results
27 Oct 2017	Trading commences on the stock exchange.

In the event that the above timetable is revised, you will be notified as soon as practicable by telephone or email. For more detail of the Company, please visit <http://www.hkexnews.hk/listedco/listconews/GEM/2017/1013/GLN20171013037.pdf>

## **Potential investors should base their investment decision on the information contained in the prospectus to be issued**

*The public is reminded that GEM is a market designed to accommodate companies that involve a higher investment risk than other companies listed on the Exchange. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.*

*Given the nature of companies listed on GEM, securities traded on GEM are more susceptible to high market volatility than securities traded on the Main Board. There is no assurance that there will be a liquid market in the securities traded on GEM. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.*